



इरकॉन इन्टरनेशनल लिमिटेड
(भारत सरकार का उपक्रम)
IRCON INTERNATIONAL LIMITED
(A Govt. of India Undertaking)
An integrated Engineering and Construction Company



IRCON/SECY/STEX/124

27th May, 2022

BSE Limited Listing Dept./ Dept of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 बीएसई लिमिटेड लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट मुंबई- 400 001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/I, G Block Bandra –Kurla Complex, Bandra (East) Mumbai – 400 051 नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी / आई, जी ब्लॉक बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व) मुंबई-400 051 Scrip Code: IRCON
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Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub.: Intimation of Investor Presentation- Q4 & FY22/ निवेशक प्रस्तुति की सूचना- Q4 और FY22

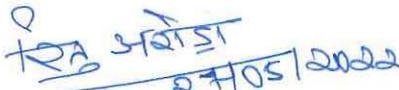
Dear Sir/ Madam, महोदय / महोदया,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copy of Investor Presentation for the fourth quarter & Financial Year ended on 31st March, 2022.

सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 30 के अनुसार, चौथी तिमाही और 31 मार्च, 2022 को समाप्त वित्तीय वर्ष के लिए निवेशक प्रस्तुति की प्रति संलग्न है।

कृपया उपरोक्त जानकारी को रिकॉर्ड पर लें।

धन्यवाद,
भवदीया,
कृते इरकॉन इन्टरलेशनल लिमिटेड


रितु अरोड़ा
23/05/2022

(रितु अरोड़ा)
कम्पनी सचिव एवं अनुपालन अधिकारी
सदस्यता क्र.: FCS 5270





Ircon International Limited
Q4 & FY22
Investor Presentation



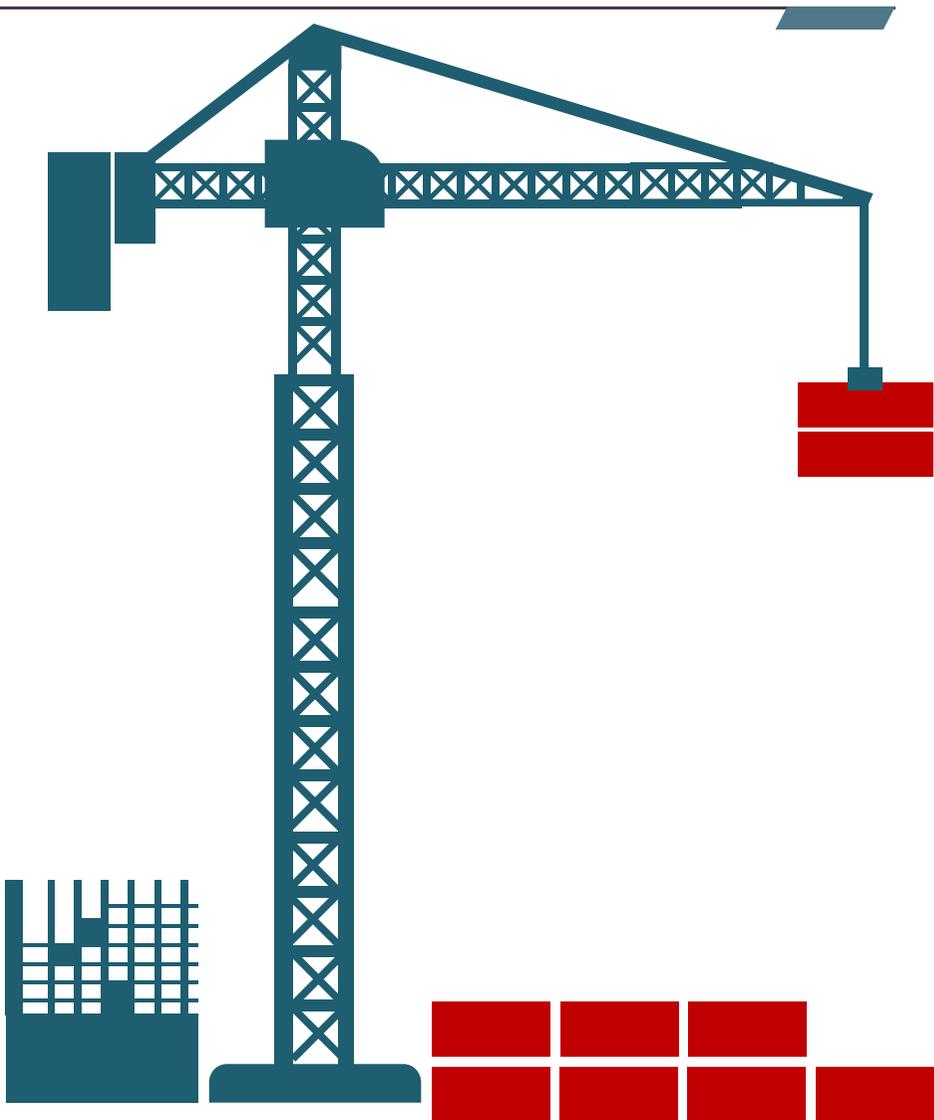
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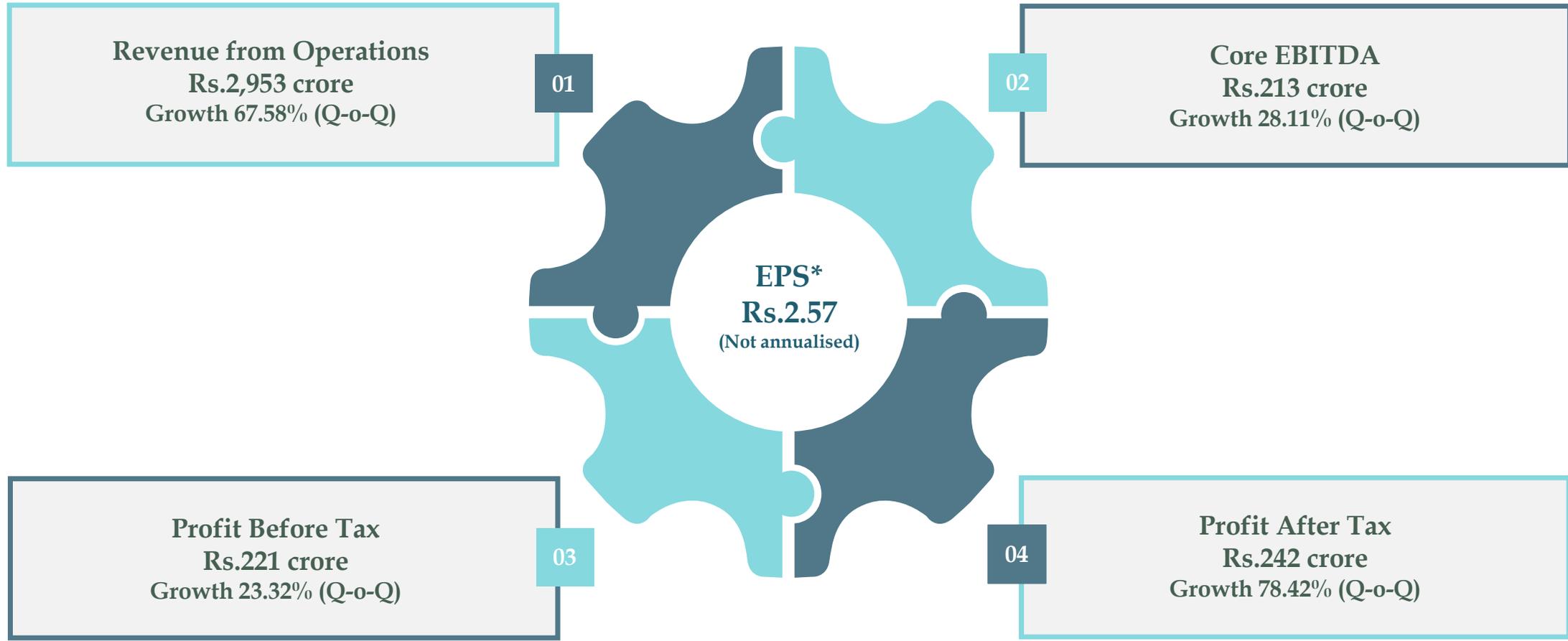




Financial Highlights



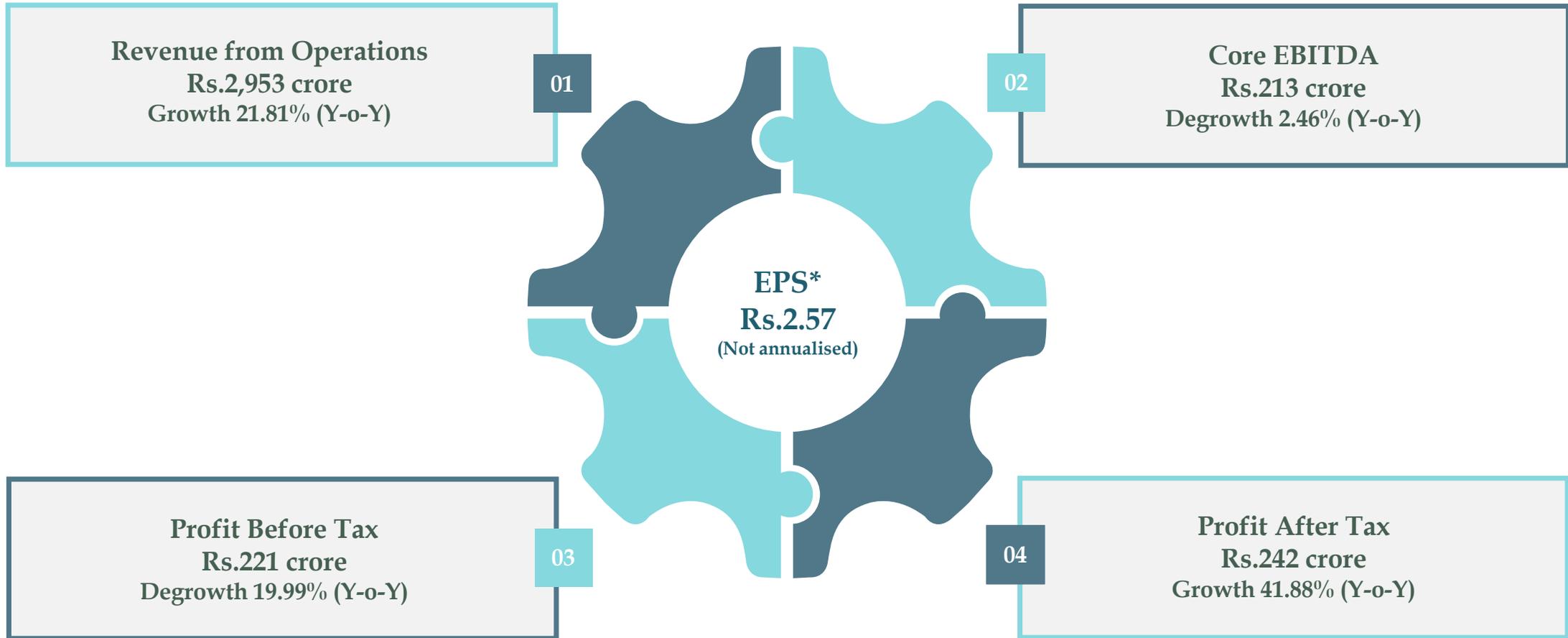
Q4FY22 Financial Highlights (Q-o-Q) - Consolidated



*Face Value Rs.2 Per Share



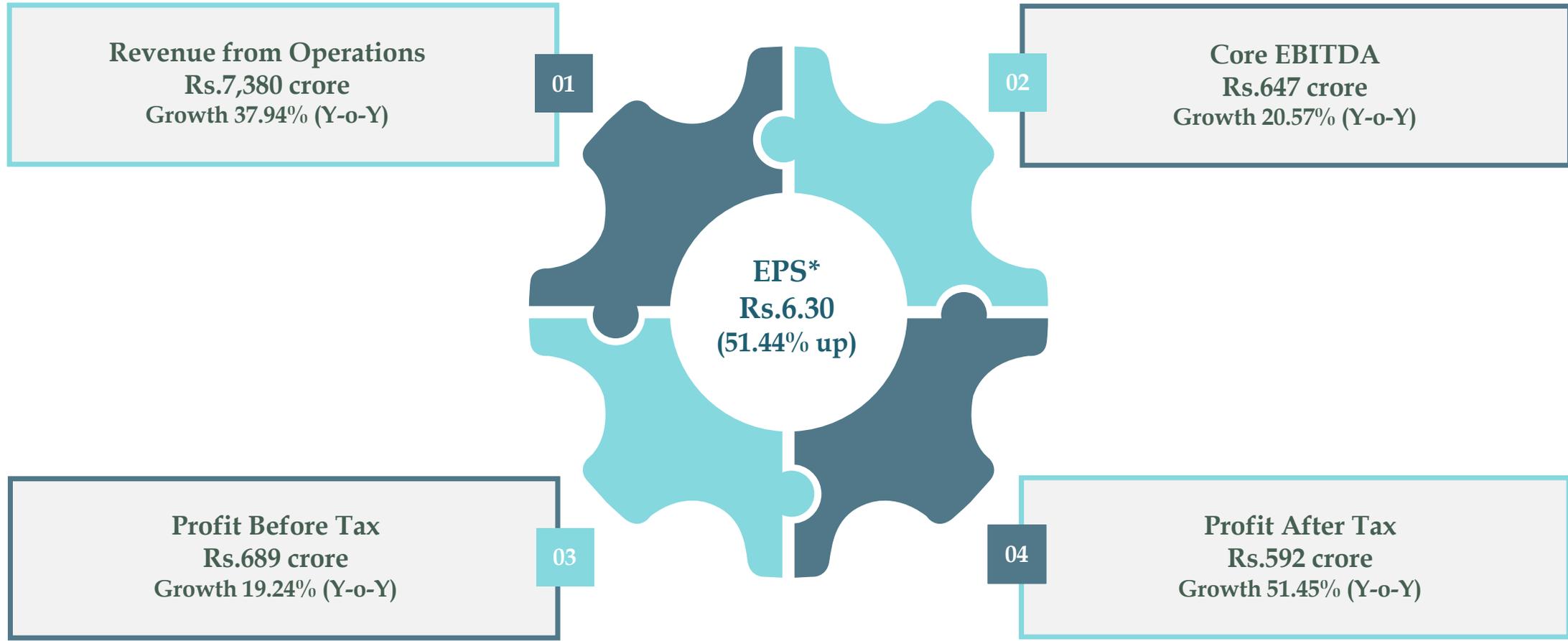
Q4FY22 Financial Highlights (Y-o-Y) - Consolidated



*Face Value Rs.2 Per Share



FY22 Financial Highlights - Consolidated



*Face Value Rs.2 Per Share





Financials



Q4FY22 Income Statement - Consolidated

Income Statement (INR Cr)	Q4-FY22	Q3-FY22	Q-o-Q (%)	Q4-FY21	Y-o-Y (%)
Operating Revenue	2952.59	1761.85	67.58%	2423.91	21.81%
Total Expenses (Excl. Depreciation & Finance Cost)	2767.55	1608.95	72.01%	2216.34	24.87%
Core EBITDA	212.85	166.14	28.11%	218.22	(2.46%)
Core EBITDA Margins (%)	7.21%	9.43%	(222 bps)	9.00%	(179 bps)
Depreciation	26.36	23.03	14.46%	22.97	14.76%
Finance Cost	23.54	18.78	25.35%	8.47	177.92%
Other Income	58.12	54.94	5.79%	89.51	(35.07%)
Profit Before Tax	221.07	179.27	23.32%	276.29	(19.99%)
Tax	(20.74)	43.74	--	105.86	--
Profit After Tax	241.81	135.53	78.42%	170.43	41.88%
PAT Margin (%)	8.03%	7.46%	57 bps	6.78%	125 bps
Other Comprehensive Income (Net of Tax)	5.22	0.44	--	-1.17	--
Total Comprehensive Income	247.03	135.97	81.68%	169.26	45.95%
EPS Diluted (INR) (Face value Rs.2 per share)	2.57	1.44	78.47%	1.81	41.99%

Note: IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021.



FY22 Income Statement - Consolidated

Income Statement (INR Cr)	FY22	FY21	Y-o-Y (%)
Operating Revenue	7379.67	5349.83	37.94%
Total Expenses (Excl. Depreciation & Finance Cost)	6793.01	4845.40	40.20%
Core EBITDA	646.60	536.29	20.57%
Core EBITDA Margins (%)	8.76%	10.02%	(126 bps)
Depreciation	95.17	92.09	3.34%
Finance Cost	68.82	23.30	195.36%
Other Income	206.04	156.62	31.55%
Profit Before Tax	688.65	577.52	19.24%
Tax	96.38	186.46	(48.31%)
Profit After Tax	592.27	391.06	51.45%
PAT Margin (%)	7.81%	7.10%	71 bps
Other Comprehensive Income (Net of Tax)	4.04	(1.21)	--
Total Comprehensive Income	596.31	389.85	52.96%
EPS Diluted (INR)*	6.30	4.16	51.44%

Note: IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021.



Q4FY22 Income Statement - Standalone

Income Statement (INR Cr)	Q4-FY22	Q3-FY22	Q-o-Q (%)	Q4-FY21	Y-o-Y (%)
Operating Revenue	2797.08	1638.91	70.67%	2262.74	23.61%
Total Expenses (Excl. Depreciation & Finance Cost)	2697.94	1532.15	76.09%	2083.71	29.48%
Core EBITDA	99.14	106.76	(7.14%)	179.03	(44.62%)
Core EBITDA Margins (%)	3.54%	6.51%	(297 bps)	7.91%	(437 bps)
Depreciation	9.18	6.12	50.00%	6.09	50.74%
Finance Cost	4.11	1.73	137.57%	1.86	120.97%
Other Income	68.04	70.20	(3.08%)	105.04	(35.22%)
Profit Before Tax	153.89	169.11	(9.00%)	276.12	(44.27%)
Tax	(43.20)	39.21	--	90.79	--
Profit After Tax	197.09	129.90	51.72%	185.33	6.35%
PAT Margin (%)	6.88%	7.60%	(72 bps)	7.83%	(95 bps)
Other Comprehensive Income (Net of Tax)	5.23	0.44	--	(1.17)	--
Total Comprehensive Income	202.32	130.34	55.22%	184.16	9.86%
EPS Diluted (INR) (Face value Rs.2 per share)	2.10	1.38	52.17%	1.97	6.60%

Note: IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021.



FY22 Income Statement - Standalone

Income Statement (INR Cr)	FY22	FY21	Y-o-Y (%)
Operating Revenue	6910.15	4955.93	39.43%
Total Expenses (Excl. Depreciation & Finance Cost)	6533.06	4586.72	42.43%
Core EBITDA	377.09	369.21	2.13%
Core EBITDA Margins (%)	5.46%	7.45%	(199 bps)
Depreciation	27.49	24.84	10.67%
Finance Cost	10.39	14.73	(29.46%)
Other Income	270.85	244.38	10.83%
Profit Before Tax	610.06	574.02	6.28%
Tax	65.74	169.46	(61.21%)
Profit After Tax	544.32	404.56	34.55%
PAT Margin (%)	7.58%	7.78%	(20 bps)
Other Comprehensive Income (Net of Tax)	4.05	(1.21)	--
Total Comprehensive Income	548.37	403.35	35.95%
EPS Diluted (INR)*	5.79	4.30	34.65%

Note: IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021.





Order Book



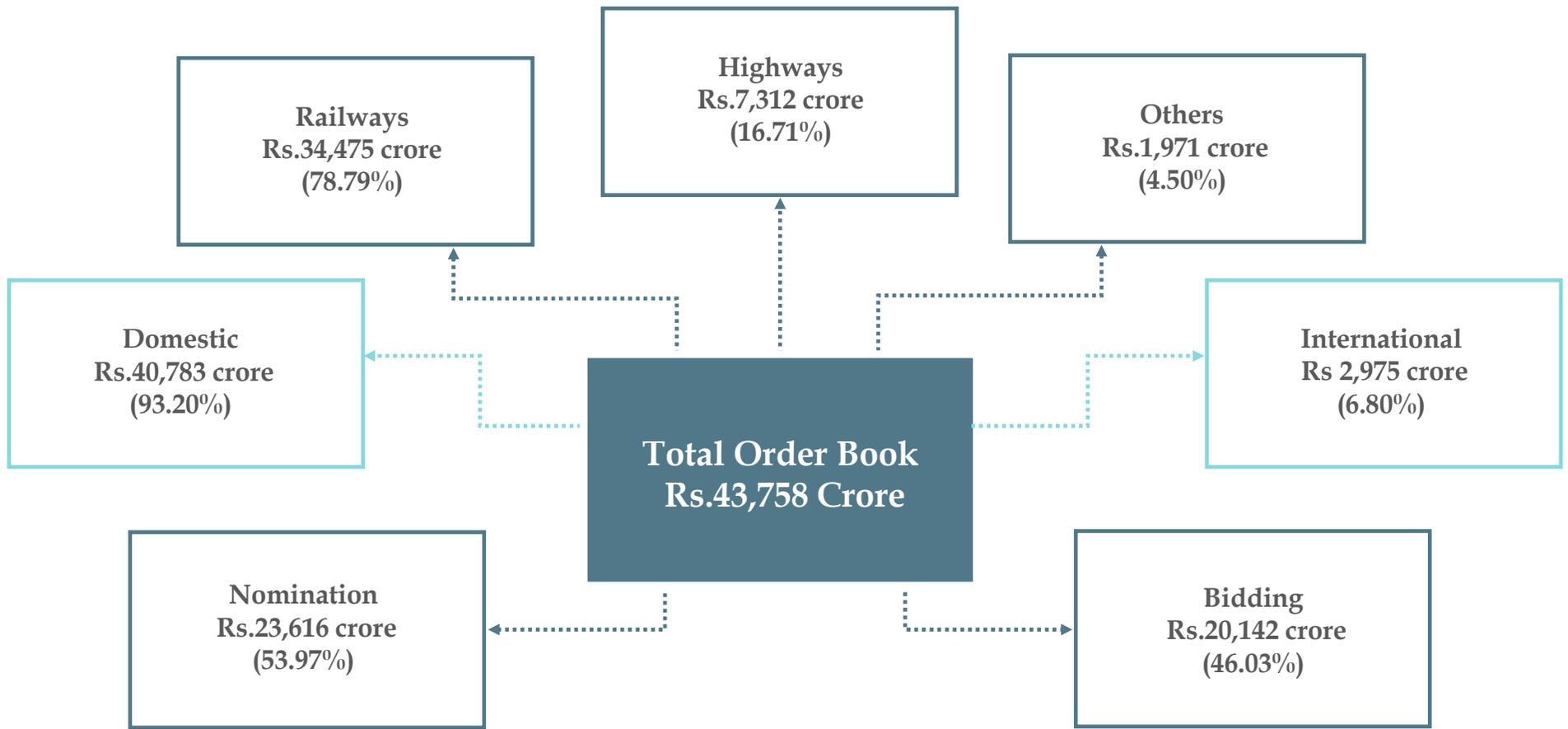
Order Inflow

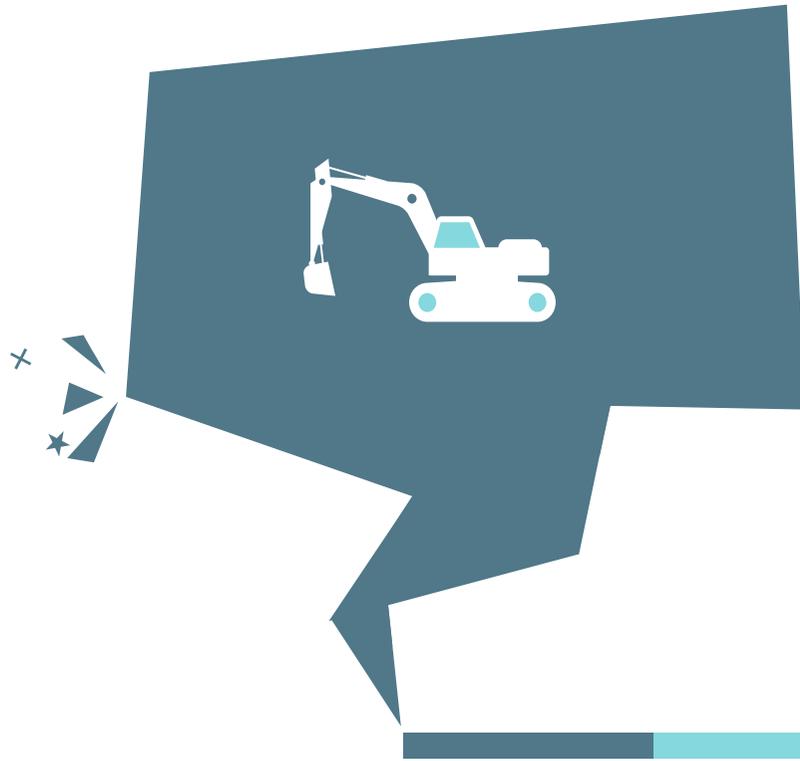
Projects secured in FY22:

Sl. Projects	INR Cr.
1. Railway Electrification work on EPC mode from North Frontier Railways (NFR), Ministry of Railways	659
2. Set up 500 MW solar power plant under CPSU Scheme-II floated by IREDA	1960
3. Design and construction of 18.133 km of viaduct involving Ahmedabad and Sabarmati Station and associated works. (with JV partner)	1,714
4. Independent Engineer for Operations, Management and Development of Guwahati International Airport.	12
5. Design, supply and construction of track and track related works for Mumbai-Ahmedabad High Speed Rail.	5,143
6. Construction of Eight lane access controlled Expressway (Shirsad to Akloli Section- SPUR of Vadodara Mumbai Expressway) in the State of Maharashtra on Hybrid Annuity Mode under Bharatmala Pariyojana.	1,124
7. Construction of 4 by 6 lane green fields Ludhiana Rupnagar NH205 K from junction with NE5 Manewal Ludhiana to junction with NH205 Bheora Rupnagar spur to Kharar with Ludhiana bypass under BMP in Punjab on Hybrid Annuity Mode	1,107
8. Construction of 8-Lane Access Controlled Expressway (Bhoj to Morbe Section-SPUR of Vadodara Mumbai Expressway) in the State of Maharashtra on Hybrid Annuity Mode under Bharatmala Pariyojana (Phase 11 - Package XVII)	1,436
9. Upgradation and Four Laning of Haridwar Bypass Package-1 in the state of Uttarakhand on HAM	861
10. Project Implementation Agency' for "Construction of Road from Paletwa (Myanmar) to Zorinpuri (Mizoram) under Kaladan Muti Modal Transit Transport Project (KMMTTP)" in Myanmar, on EPC mode.	1780
11. Construction of Industrial shops in connection with Detachment free rake examination facilities at Exchange Yard of Bondamunda, South Eastern Railway.	48
12. Supply, Installation, Testing and Commissioning of Track Works of Standard Gauge including all associated works in underground and elevated section between Light House Station and Poonamalle Bypass Station and Poonamalle Depot.	337
Total	16,181



Order Book





Projects



Projects



Projects





Awards



Awards (2021-22)



Governance Now 8th PSU Award

Category: CSR Commitment



Governance Now 8th PSU Award

Category: CSR Leadership Award



National Awards for Excellence in PSU

Category: Innovation Social Media Outreach



National Awards for Excellence in PSU

Category: Increasing the Geo-Strategic Reach



National Awards for Excellence in PSU

Category: Exemplary Leader Award



Greentech Foundation Safety Award

Category: Construction Safety



Thank You

For Further Information

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