



इरकॉन इंटरनेशनल लिमिटेड

(भारत सरकार का उपक्रम)

IRCON INTERNATIONAL LIMITED

(A Govt. of India Undertaking)

An integrated Engineering and Construction Company



IRCON/SECY/STEX/124

12th August, 2021

BSE Limited Listing Dept./ Dept of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 बीएसई लिमिटेड लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट मुंबई- 400 001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/I, G Block Bandra –Kurla Complex, Bandra (East) Mumbai – 400 051 नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी / आई, जी ब्लॉक बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व) मुंबई-400 051 Scrip Code: IRCON
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Sub: Intimation of Investor Presentation- Q1FY22/ निवेशक प्रस्तुति की सूचना- Q1FY22

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copy of Investor Presentation on unaudited financial results of first quarter ended on 30th June, 2021.

Please take note of above information on record.

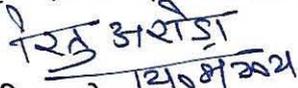
सेबी (सूचिबद्ध दायित्व एवं प्रकटीकरण अपेक्षाए) विनियमन, 2015 के विनियमन 30 के तहत, 30 जून, 2021 को समाप्त पहली तिमाही के अलेखापरीक्षित वित्तीय परिणामों पर निवेशक प्रस्तुति की प्रति संलग्न है।

कृपया उपरोक्त जानकारी को रिकॉर्ड पर लें

धन्यवाद,

भवदीया,

कृते इरकॉन इंटरनेशनल लिमिटेड


(रितु अरोड़ा)

कम्पनी सचिव एवं अनुपालन अधिकारी

सदस्यता क्र.: FCS 5270





IRCON INTERNATIONAL LTD

Q1 FY22 INVESTORS PRESENTATION



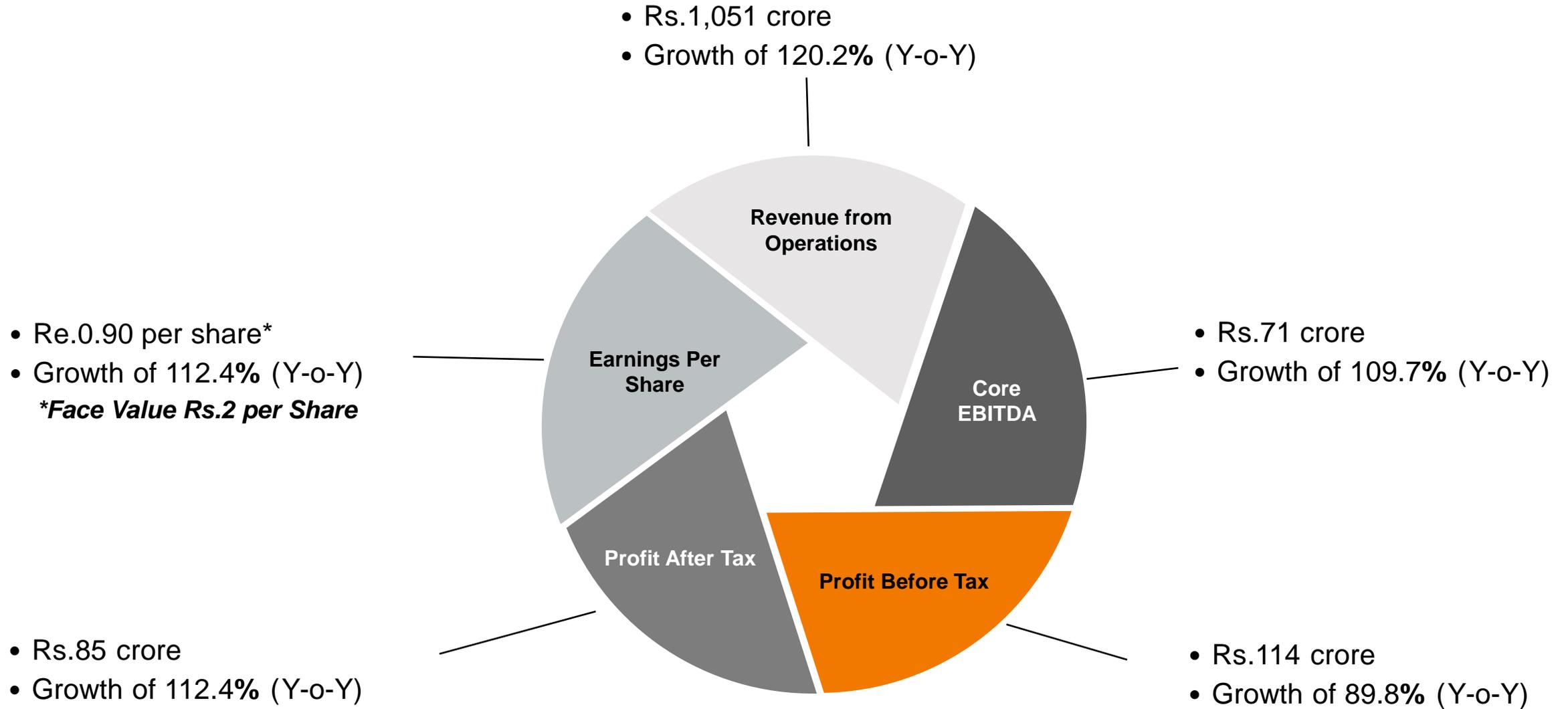
-  **Financial Highlights**
-  **Performance Indicator**
-  **Financials**
-  **Q1FY22 Highlights**
-  **Order Book**
-  **Projects**
-  **Awards**



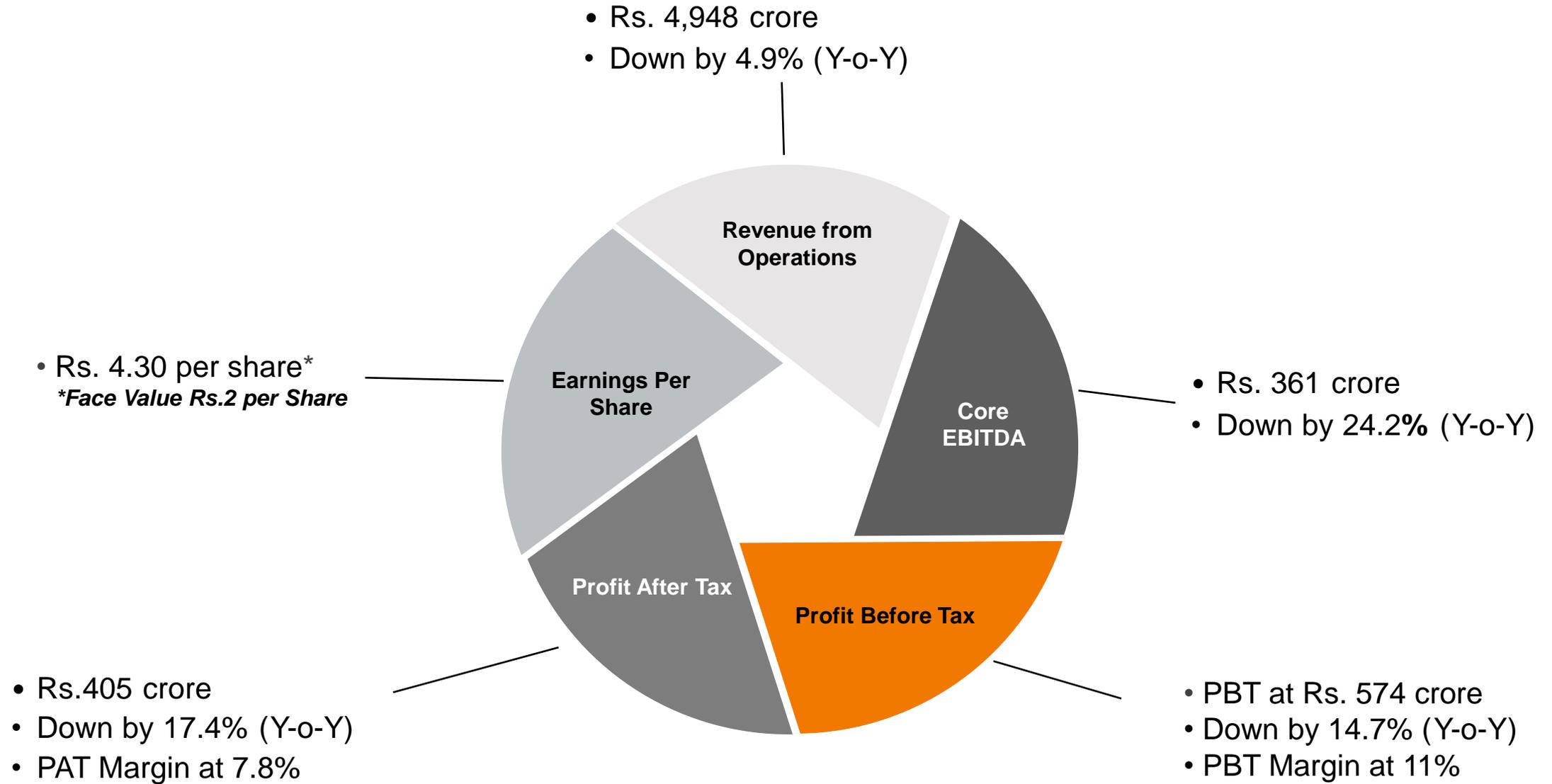
Financial Highlights



Q1FY22 Financial Highlights



FY21 Financial Highlights



*IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021

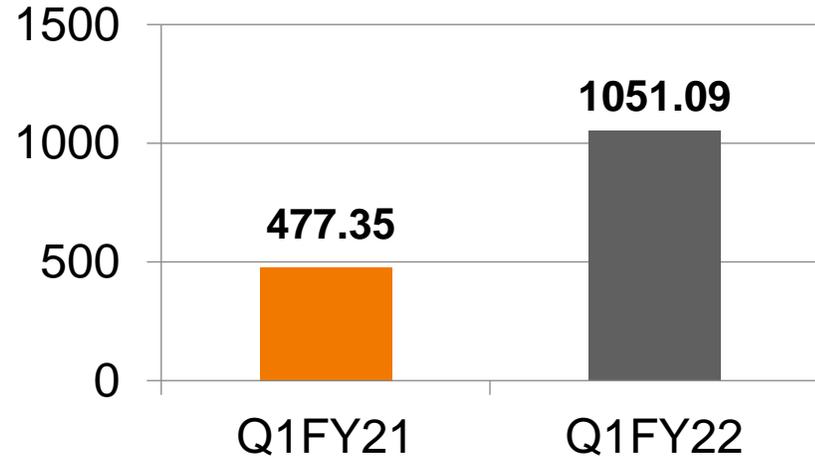


Performance Indicators

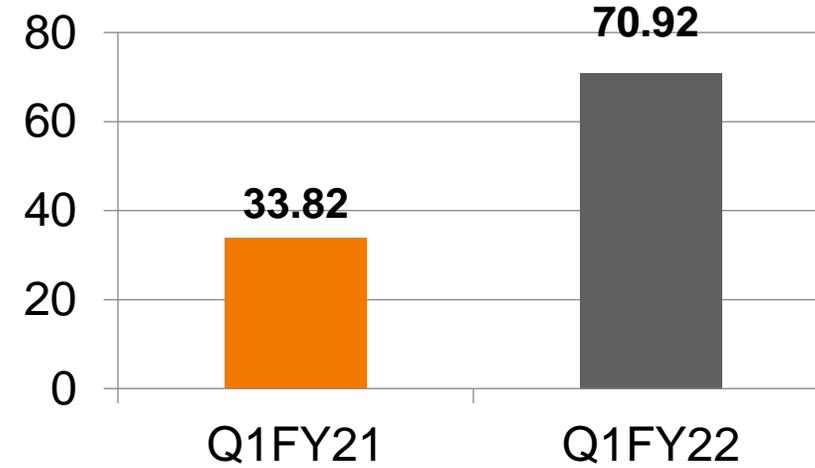


Q1FY22 (Y-o-Y) Performance Indicators (Rs. Crore)

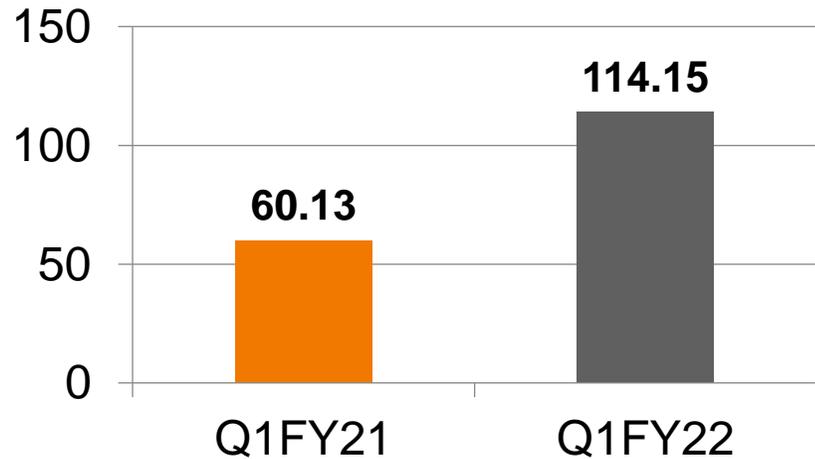
Revenue from Operations



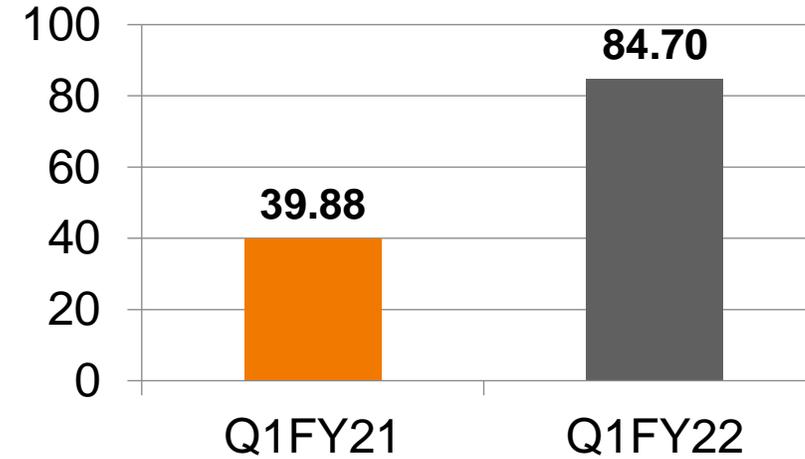
Core EBITDA



Profit Before Tax

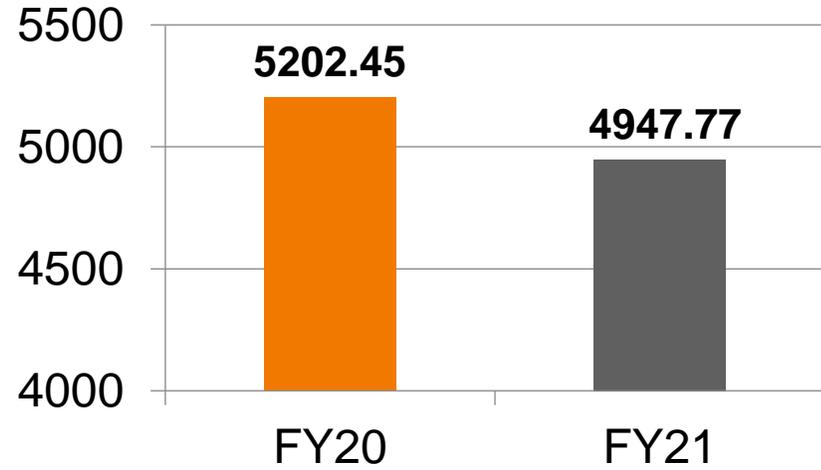


Profit After Tax

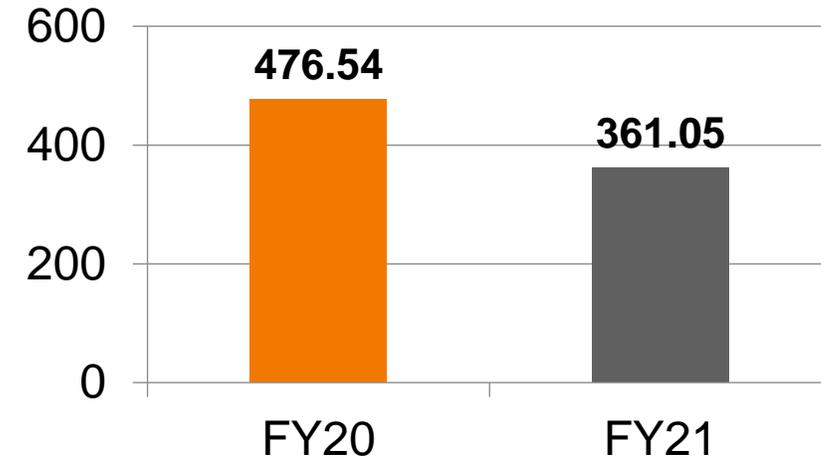


FY21 Performance Indicators (Rs. Crore)

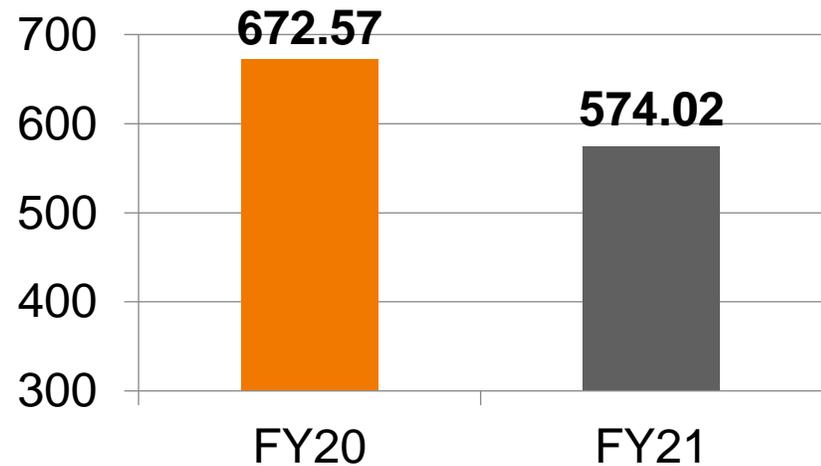
Revenue from Operations



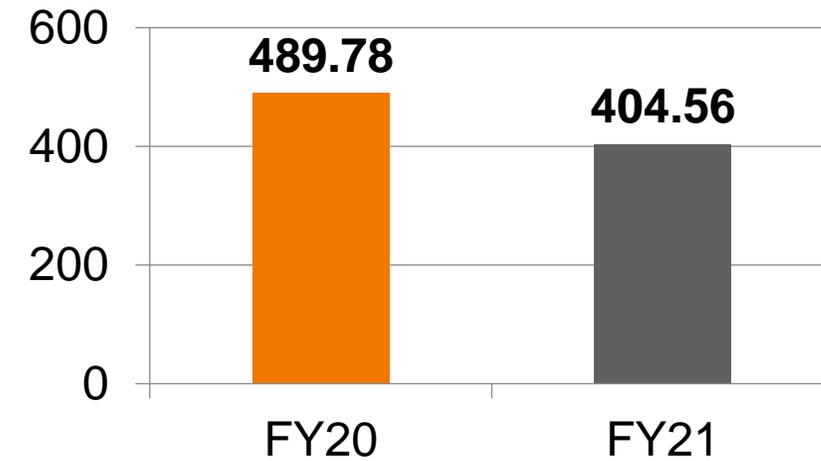
Core EBITDA



Profit Before Tax



Profit After Tax



Financials



Q1 FY22 Income Statement (Standalone)



INCOME STATEMENT (INR Cr)	Q1-FY22	Q4-FY21	Q-o-Q (%)	Q1-FY21	Y-o-Y (%)
Operating Revenue	1051.09	2260.39	(53.5)	477.35	120.2
Total Expenses (Excl. Depreciation & Finance Cost)	980.17	2083.71	(53.0)	443.53	121.0
Core EBITDA	70.92	176.68	(59.9)	33.82	109.7
Core EBITDA Margins (%)	6.75%	7.82%	(107 bps)	7.08%	(33 bps)
Depreciation	6.08	6.09	(0.2)	6.22	(2.3)
Finance Cost	3.09	1.86	66.1	3.60	(14.2)
Other Income	52.40	107.39	(51.2)	36.13	45.0
Profit Before Tax	114.15	276.12	(58.7)	60.13	89.8
Tax	29.45	90.79	(67.6)	20.25	45.4
Profit After Tax	84.70	185.33	(54.3)	39.88	112.4
PAT Margin (%)	7.68%	7.83%	(15 bps)	7.77%	(9 bps)
Other Comprehensive Income	1.16	(1.17)	-	(1.65)	-
Total Comprehensive Income	85.86	184.16	(53.4)	38.23	124.6
EPS Diluted (INR) (Face Value Rs.2 per share)	0.90	1.97	(54.3)	0.42	112.4

Note: IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021



FY21 Income Statement (Standalone)

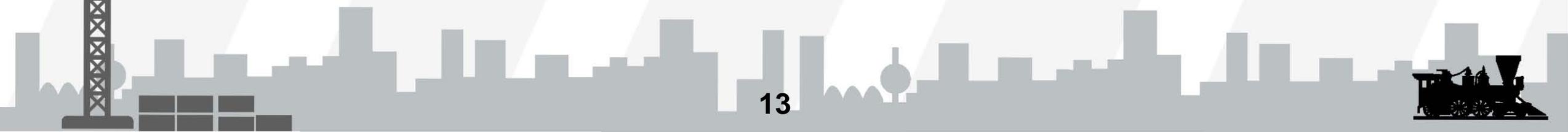
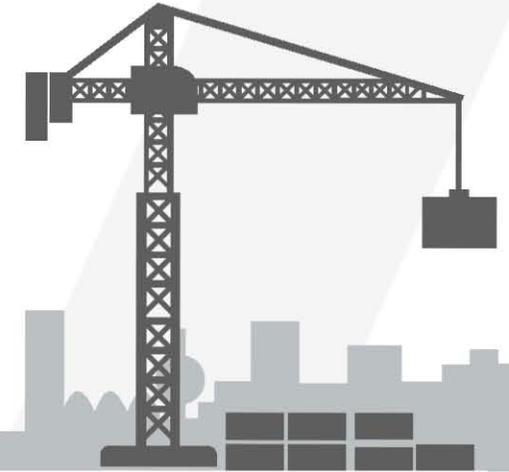


INCOME STATEMENT (INR Cr)	FY21	FY20	Y-o-Y (%)
Operating Revenue	4,947.77	5,202.06	(4.9%)
Total Expenses (Excl. Depreciation & Finance Cost)	4,586.72	4,725.91	(3.0%)
Core EBITDA	361.05	476.15	(24.2%)
Core EBITDA Margins (%)	7.30%	9.15%	(185 bps)
Depreciation	24.84	15.93	(55.9%)
Finance Cost	14.73	27.31	(46.1%)
Other Income	252.54	239.66	5.4%
Profit Before Tax	574.02	672.57	(14.7%)
Tax	169.46	182.79	(7.3%)
Profit After Tax	404.56	489.78	(17.4%)
PAT Margin (%)	7.78%	9.00%	(122 bps)
Other Comprehensive Income	(1.21)	(2.95)	(59.0%)
Total Comprehensive Income	403.35	486.83	(17.1%)
EPS Diluted (INR)* (Face Value Rs.2 per share)	4.30	5.21	(17.5%)

*IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021



Q1FY22 HIGHLIGHTS

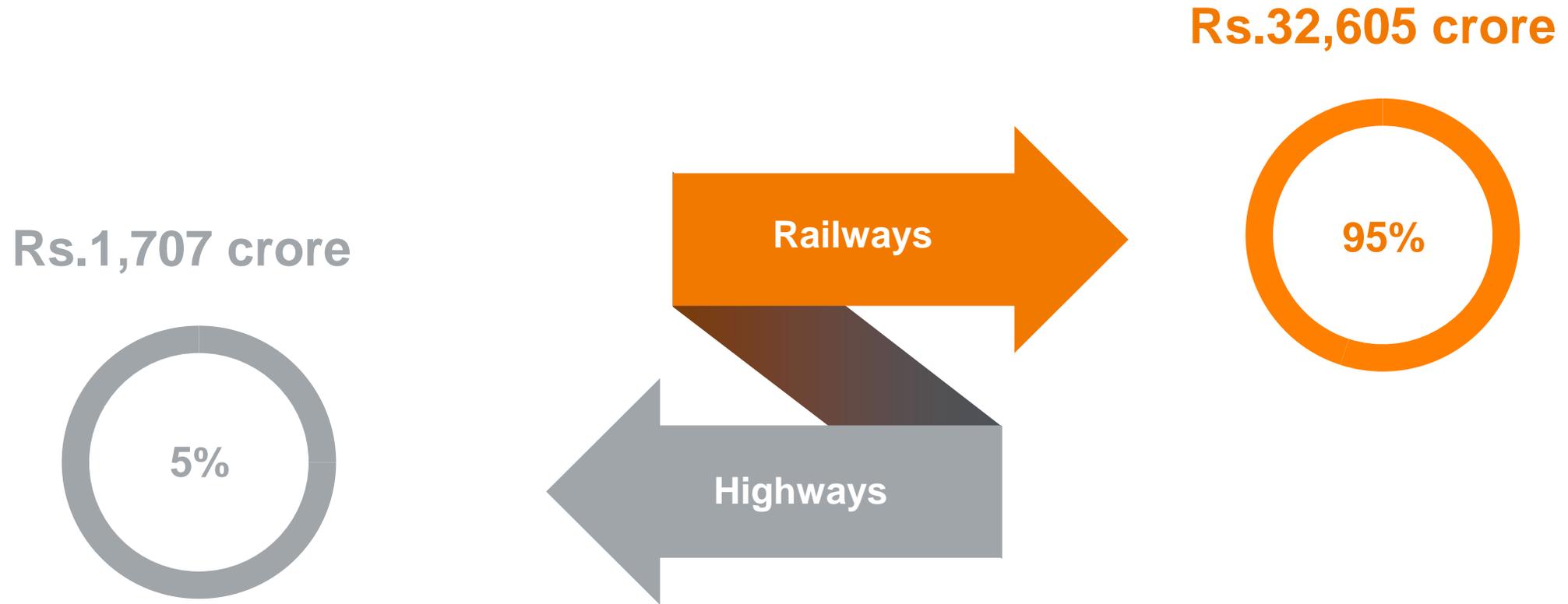


- IRCON has been awarded the Railway Electrification work of Rs.659 Crore, to be executed on EPC mode, from North Frontier Railways (NFR), Ministry of Railways on competitive basis among PSUs.
- As on 30th June, 2021, order book of the company stands at Rs.34,312 crore.
- In July 2021, Ircon Vadodara Kim Expressway Limited (IrconVKEL) (a wholly owned subsidiary of IRCON), has repaid loan of Rs.589.50 Crore to Ircon International Limited.
- Recently, despite of all the problems faced during the ongoing COVID-19, IRCON has completed 100 km track linking out of 372 km stretch entrusted to IRCON by Dedicated Freight Corridor Corporation of India Ltd (DFCCIL) between Vaitarna-Sachin section.



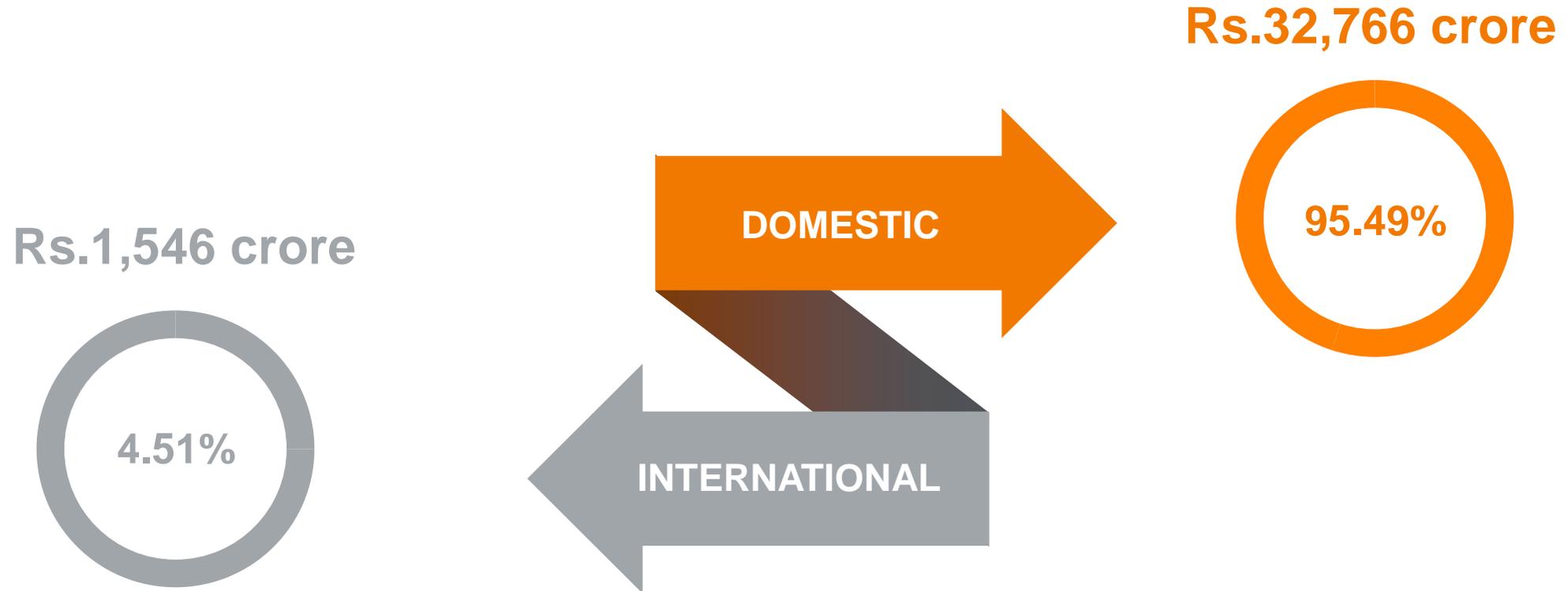
• Order Book •





Total Order Book: Rs.34,312 Crore

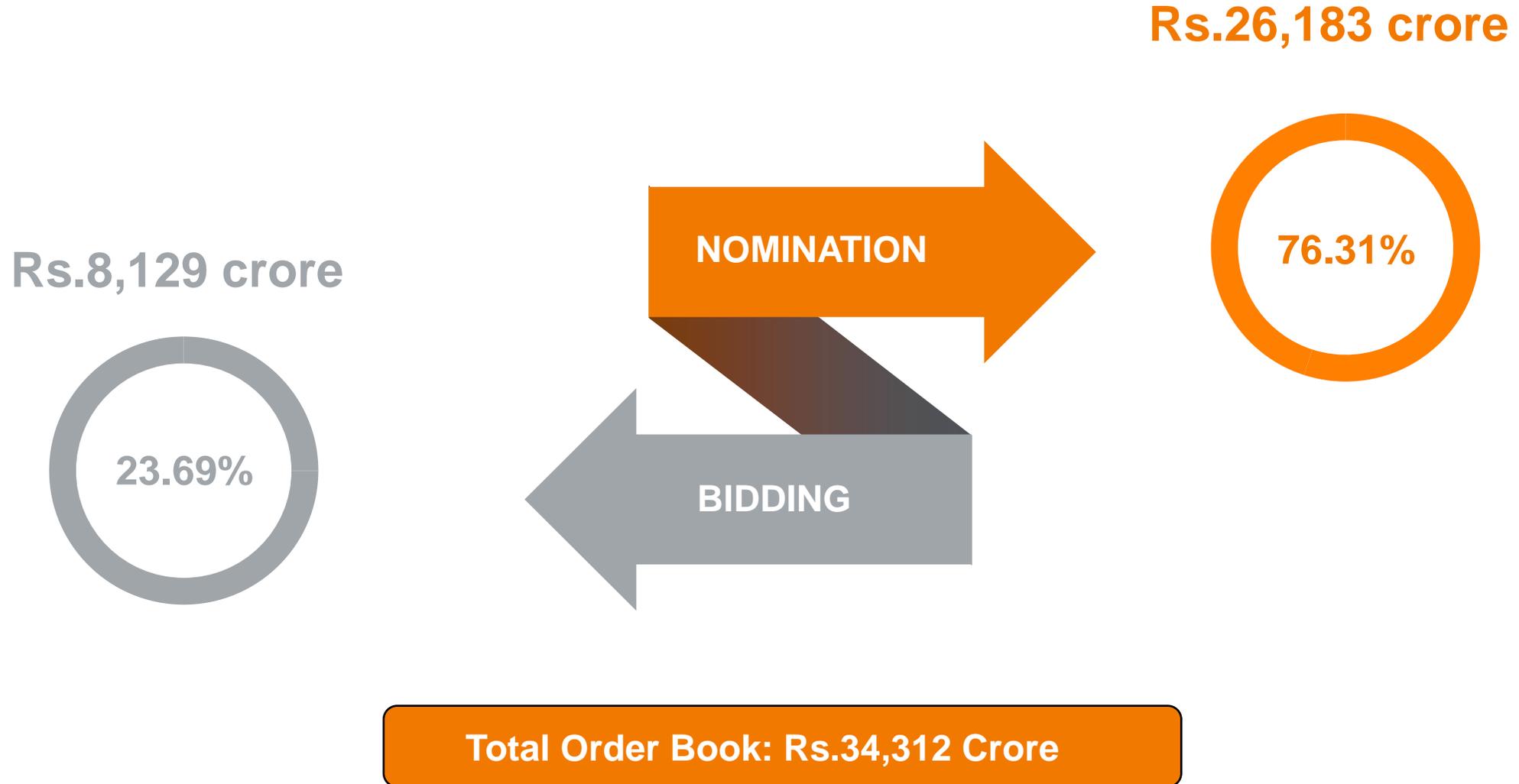




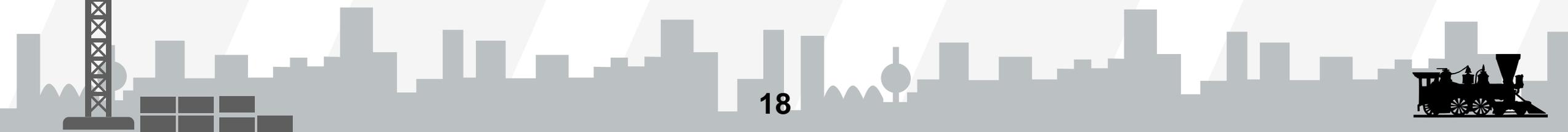
Total Order Book: Rs.34,312 Crore



Basis of Order Break-up



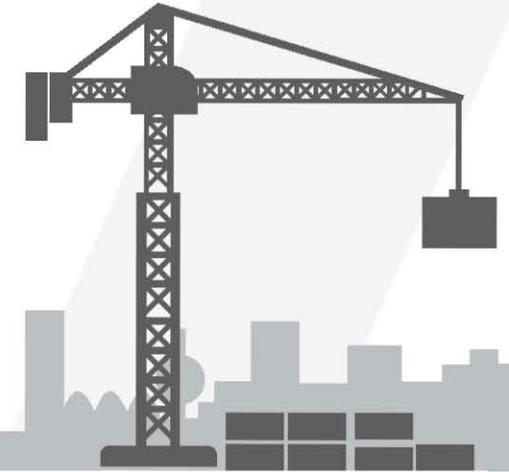
Projects







Awards





 World HRD Congress: National Award for Excellence in PSU
Category: Increasing the Geo-Strategic Reach

 Elets Magazine: 5th National PSU Summit
Category: Smart Infrastructure for Indian Railways

 Elets Magazine: 5th National PSU Summit
Category: Building Sustainable Infrastructure & Development

 Elets Magazine: 5th National PSU Summit
Category: Digital Transformation during Covid-19

 World CSR Congress Awards
Category: Best Covid-19 Solution for Workforce Management





8th FICCI Quality Systems Excellence Award for Industry
Category: Good practices in Quality Systems



QCI – D.L. Shah Quality Awards 2020
Category: Technological innovation in Tunnelling Industry



ET Now: World HRD Congress Awards
Category: Dream Companies to work for (PSU Sector)



ET Now: World HRD Congress Awards
Category: Dream Companies to work for (Overall Rank 20)



World HRD Congress: National Awards for Excellence in PSU
Category: Innovation Social Media Outreach





12th CIDC Vishwakarma Award
Category: Best Professionally Managed Company
(> Rs. 1,000 crore turnover category)



12th CIDC Vishwakarma Award
Category: Best Construction Project (Mathura - Kasganj project)



12th CIDC Vishwakarma Award
Category: Corona Warriors



12th CIDC Vishwakarma Award
Category: For utmost commitment and vibrant work
environment



World CSR Congress Awards
Category: Best Corporate Social Responsibility Practices





World HRD Congress: National Awards for Excellence in PSU
Category: Exemplary Leader of the Year to CMD



IEI: Eminent Engineer Award
Category: Eminent Engineer Award to CMD



ET Now: World Leadership Awards
Category: Business Leader of the Year to CMD



ET Now: World HRD Congress Awards
Category: Visionary Leader Award to CMD



12th CIDC Vishwakarma Award Category:
Industry Doyen Award to CMD



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For Further Information

**THANK
YOU**

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